

Modeling boundary plasma in complicated magnetic geometries

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Challenges of magnetized fusion plasma modeling

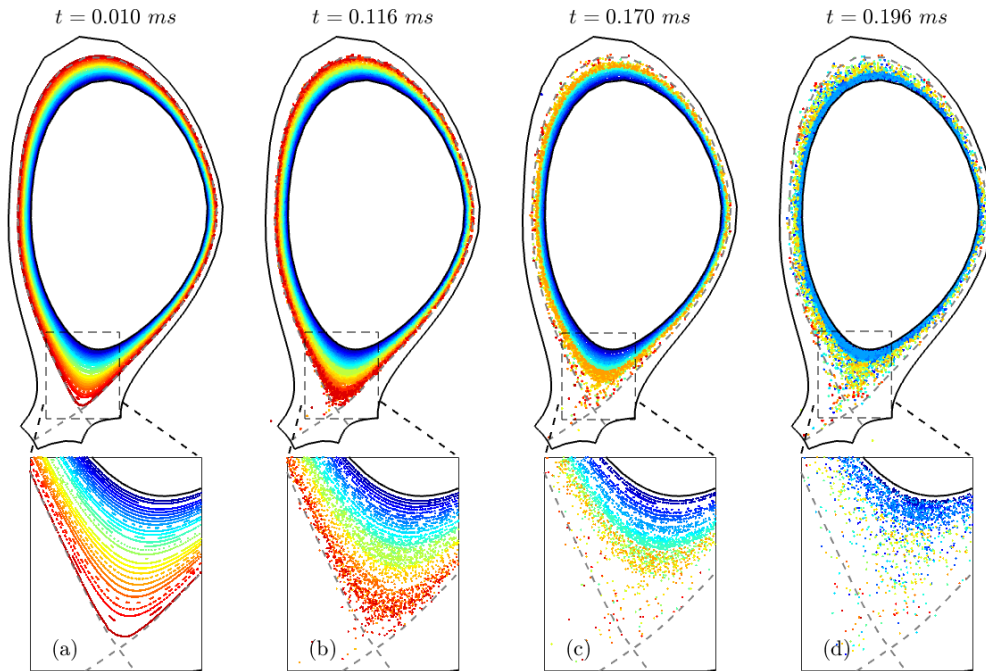
- The ultimate goal – to capture plasma dynamics in all temporospatial scales.
 - Edge, or boundary plasma is even more complicated than core plasma

- Characteristics of boundary plasma impose constraints on numerical models.
 - Highly anisotropic magnetized plasma
 - Long simulation time to get steady-state solution due to separation of time scales
 - Accurate parallel derivative to prevent numerical diffusion pollution
 - **O(1) fluctuation and shorter characteristic length**
 - “full-f”, global formulation is required; poloidally nonuniform dynamics
 - **Change of magnetic topology**
 - Closed flux surface to open field-lines in tokamak; closed flux surface to a *chaotic* layer in stellarator
 - **Flux driven system (BVP for a steady-state solution)**
 - Appropriate source and sink, need to account for realistic wall and divertor boundary and BCs
 - **Neutral and atomic physics is important near the divertor/wall**
 - Neutrals to provide particle, momentum and energy source/loss, impurity for radiation cooling, dilution effect in transport coeffs., ...

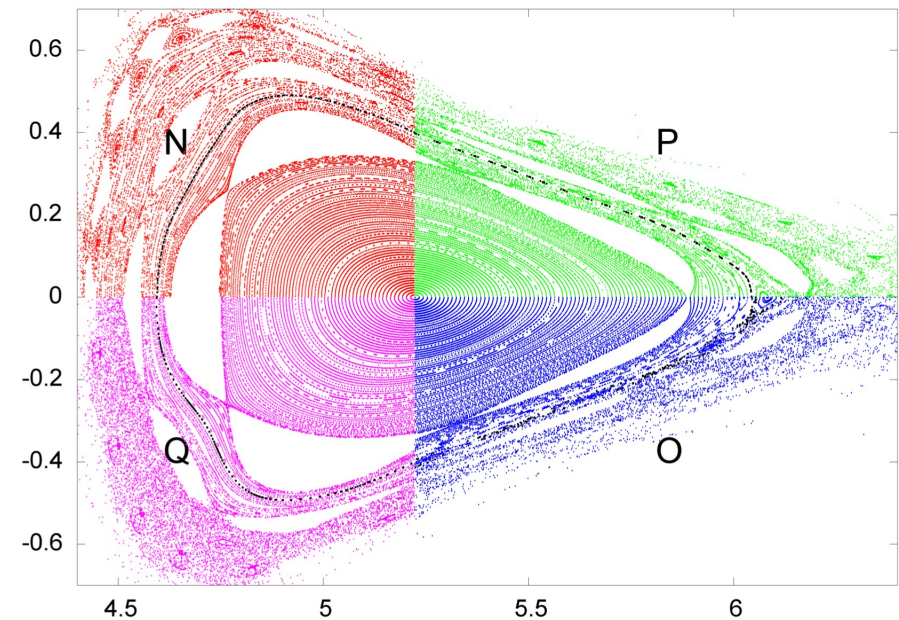


Stochasticity is part of boundary plasma transport

- Separatrix is susceptible to magnetic perturbation; and a chaotic layer is inherent at stellarator boundary.



Poincaré plots of DIII-D electromagnetic turbulence simulation with BOUT++ at various stages [Zhu, 2023]

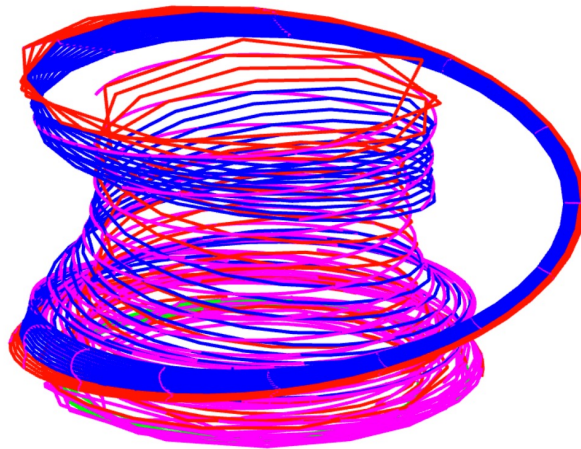


Poincaré plots of W7-X with various island width [Geiger, 2020]

How to model plasma transport dynamics in a chaotic field?

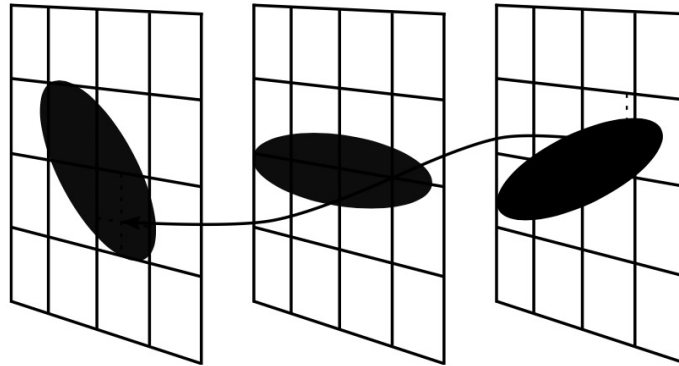
Choice of coordinate (or, mesh) for boundary plasma models

- Field-line aligned (FA)
 - Computationally efficient
 - Treatment for x-point and stochastic field



- Example: BOUT++, UEDGE, SOLPS, EMC3

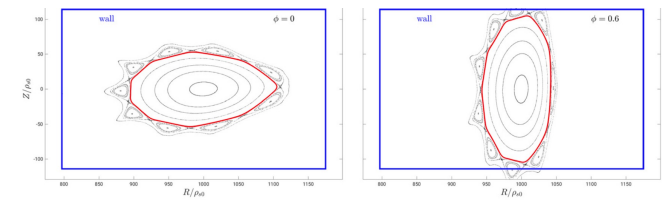
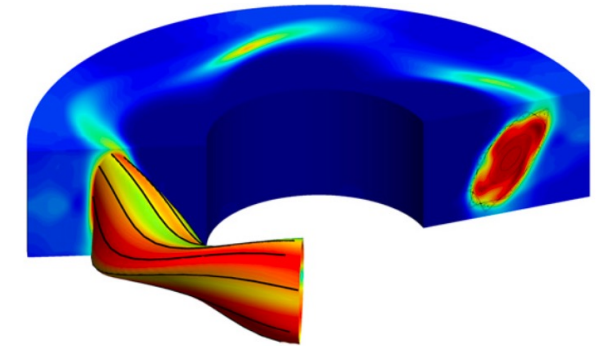
- Flux coord. indept. (FCI)
 - Versatile for all config.
 - B field tracing / indexing is expensive and complicate



[Shanahan, 2016]

- Example: GDB, GRILLIX, BSTING, ...

- Direct approach (DA)
 - Straightforward
 - Need ultra-high resolution



[Coelho, 2022]

- Example: GBS

Field-line aligned approach (indirect)

- Direct simulation of boundary plasma in stochastic field is possible (e.g., EMC3), but grid generation can be quite challenging.
- Indirect approach adopts the common electromagnetic treatment in drift-reduced model derivation, i.e., the semi-electromagnetic approximation

- Perturbed magnetic field in terms of perturbed vector potential $\tilde{\mathbf{B}} = \nabla \times \mathbf{A}$
- With Coulomb gauge condition $\nabla \cdot \mathbf{A} = 0$, then $A_{\parallel}/L_{\parallel} \sim |\mathbf{A}_{\perp}|/L_{\perp}$
- For strongly magnetized (anisotropic) plasma, $L_{\parallel} \gg L_{\perp}$, so $A_{\parallel}/|\mathbf{A}_{\perp}| \sim L_{\parallel}/L_{\perp} \gg 1$

- Similarly,
$$\frac{|\tilde{\mathbf{B}}_{\perp}|}{\tilde{B}_{\parallel}} = \frac{|(\nabla \times \mathbf{A})_{\perp}|}{(\nabla \times \mathbf{A})_{\parallel}} \sim \frac{\frac{A_{\parallel}}{L_{\perp}} + \frac{|\mathbf{A}_{\perp}|}{L_{\parallel}}}{\frac{|\mathbf{A}_{\perp}|}{L_{\perp}}} \sim \frac{1 + \frac{L_{\perp}^2}{L_{\parallel}^2}}{\frac{L_{\perp}}{L_{\parallel}}} \gg 1$$

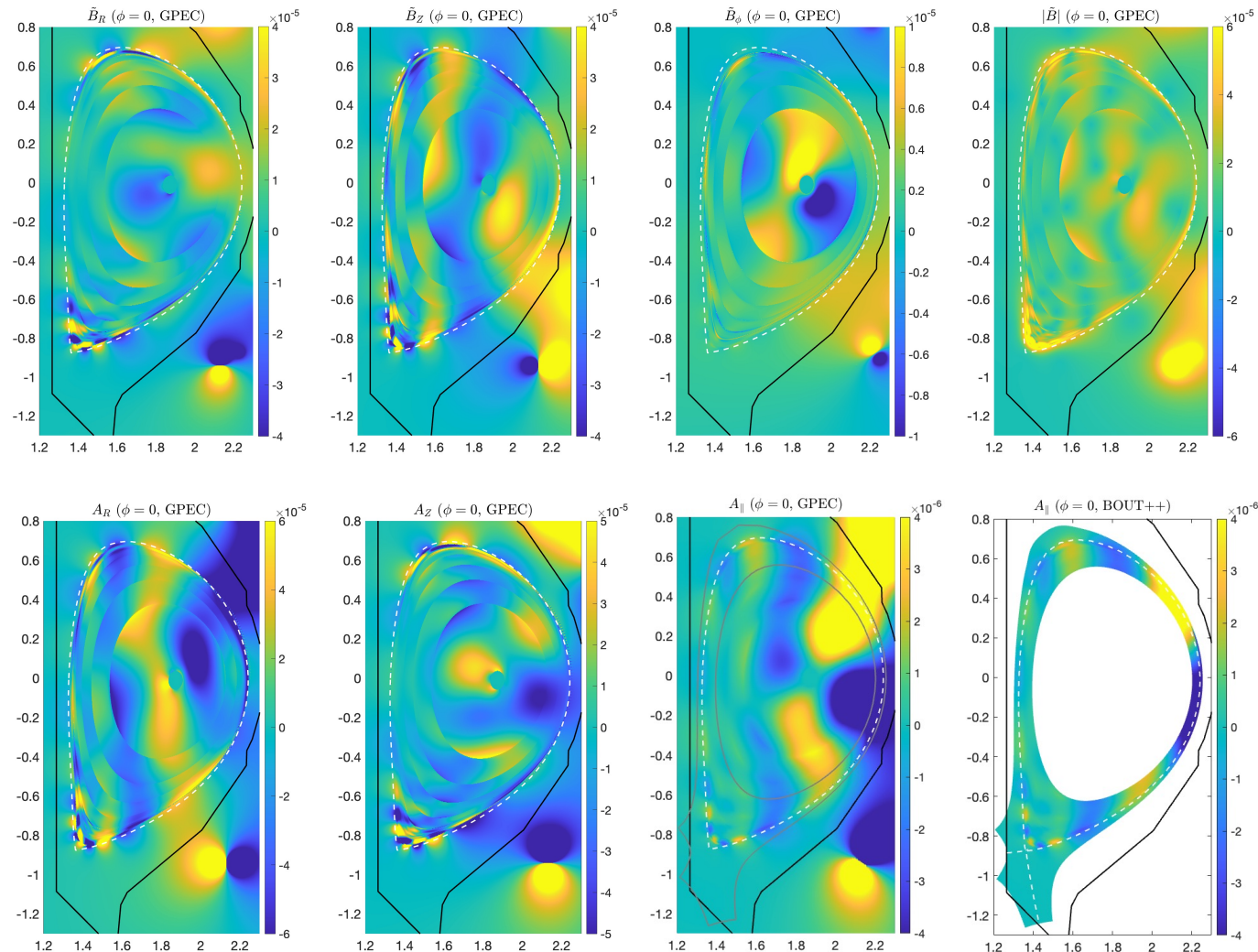
- Therefore, drift-reduced Braginskii model only keeps the dominant term $\tilde{\mathbf{B}} = \tilde{\mathbf{B}}_{\perp} = \nabla \times (A_{\parallel} \hat{\mathbf{b}}_0)$
- Can be further simplified as $\tilde{\mathbf{B}} \simeq \nabla A_{\parallel} \times \hat{\mathbf{b}}_0$ with $L_B \gg L_{\perp}$ assumption
- Parallel gradient operator

$$\nabla_{\parallel} f = (\hat{\mathbf{b}}_0 + \tilde{\mathbf{b}}) \cdot \nabla f = \hat{\mathbf{b}}_0 \cdot \nabla f - \frac{\hat{\mathbf{b}}_0}{B} \times \nabla A_{\parallel} \cdot \nabla f$$

flutter term, an external perturbed B field thus can be included via an additional parallel vector potential A



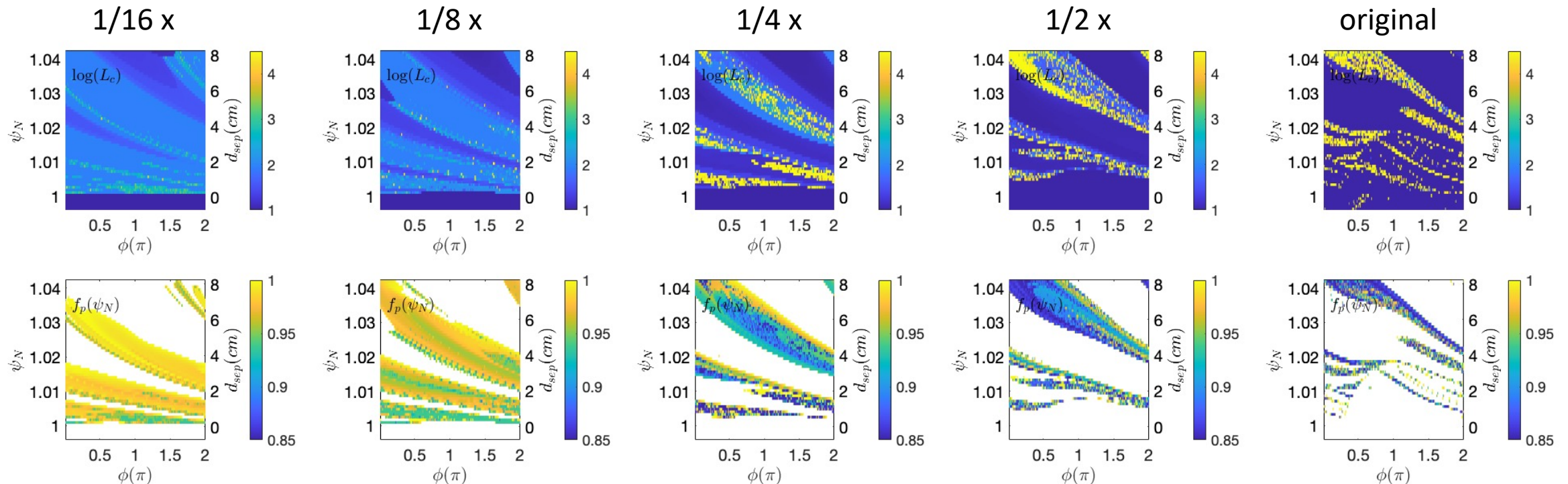
BOUT++ simulation of KSTAR RMP shot



- Coupling GPEC result to BOUT++ simulations
- Generalized Perturbed Equilibrium Code (GPEC) solve plasma equilibrium with non-axisymmetric B field (i.e., tokamak discharge with RMPs).
 - Compute perturbed (or, RMP) field as $A_{\parallel} = \mathbf{A} \cdot \hat{\mathbf{b}}_0$ from GPEC;
 - Take the toroidal Fourier components;
 - Map from GPEC's cylindrical coordinate (rectangular mesh) to BOUT++'s field-aligned coordinate (twisted 3D mesh);
 - Inverse Fourier transform.

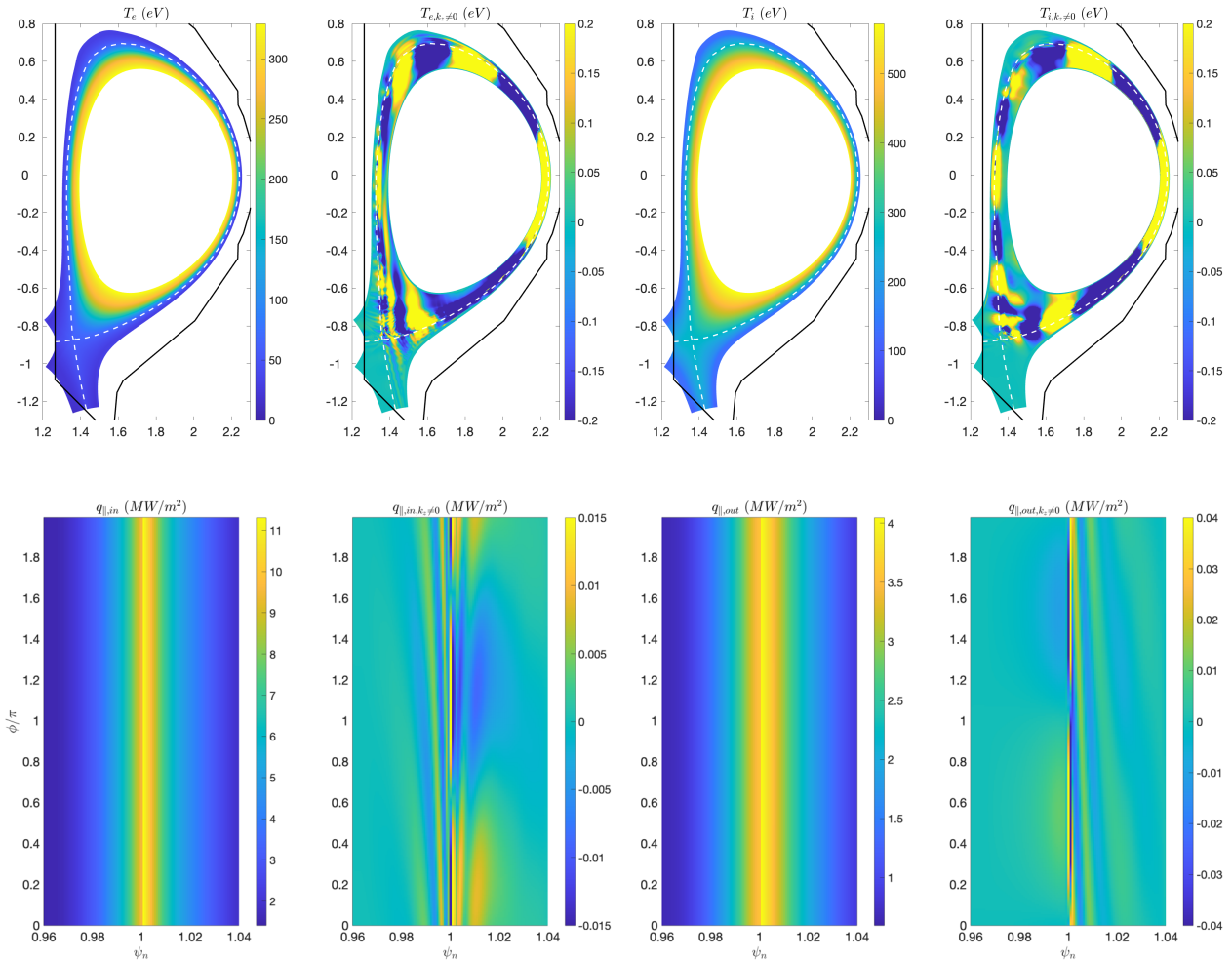
Outer divertor field-line tracing analysis

- Field-line tracing analysis (within BOUT++) shows as the RMP strength increases
 - maximum connection length increases (i.e., more field-lines hitting the inner core bndry.)
 - penetration depth increases and striation angle becomes larger
 - most perturbed location moves outward from separatrix



KSTAR RMP simulation

- Initial BOUT++'s 3D thermal transport simulation with externally applied RMPs
 - Although weak (due to artificially reduced RMP amplitude), typical RMP features such as the homoclinic tangle near the X-point and the striation pattern on the divertor heat load footprint do appear in the simulation.
 - On-going project to (1) add more terms/equations in the BOUT++ model, (2) cross-benchmark with EMC3, and (3) validate result with experimental measurement.



Implications of indirect field-line aligned modeling

$$\nabla_{\parallel} f = (\hat{\mathbf{b}}_0 + \tilde{\mathbf{b}}) \cdot \nabla f = \hat{\mathbf{b}}_0 \cdot \nabla f - \frac{\hat{\mathbf{b}}_0}{B} \times \nabla A_{\parallel} \cdot \nabla f$$

- The assumptions used in semi-electromagnetic approximation are meant for self-induced turbulence; they are not necessarily valid for an externally applied perturbation.
 - $L_{\parallel} \gg L_{\perp}$ is based on flute assumption $k_{\parallel} \approx 0$, may become marginal for low n RMP field.
- But perhaps a more important and yet also more subtle implication is from the first term – parallel derivative along the “unperturbed” field-line.
 - Numerically, to avoid “perpendicular pollution”, any segment of perturbed field-line should not deviate too much from the unperturbed field-line.

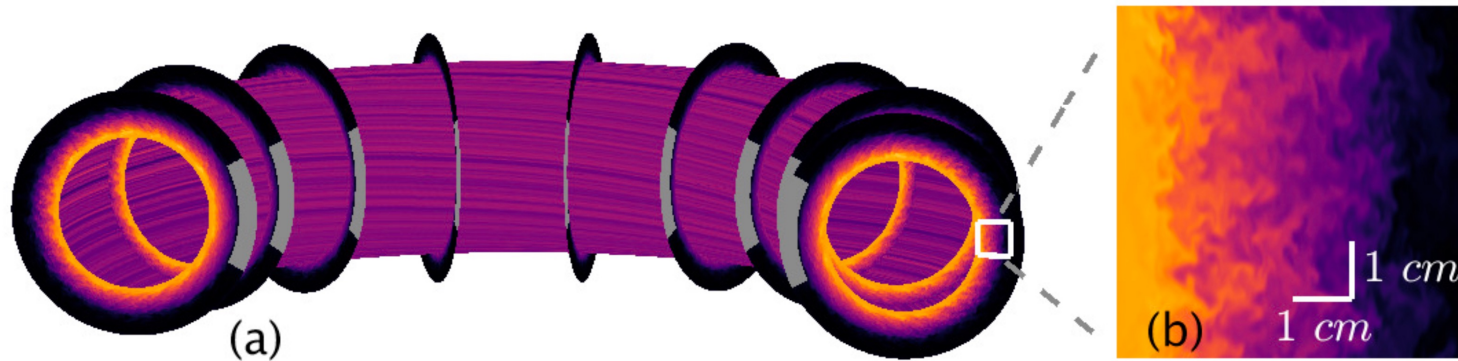
$$\frac{dx}{ds} = \frac{\tilde{\mathbf{B}} \cdot \nabla x}{|\mathbf{B}_0 + \tilde{\mathbf{B}}|} \Rightarrow \Delta y \leq \frac{O(\Delta x)}{h_{\theta}} \left| \frac{\tilde{B}_x}{B_0} \right|^{-1}$$

- In other words, a larger perturbation level requires a higher resolution – with external 3D field, transport simulations may need similar or even higher resolutions than turbulence simulations.

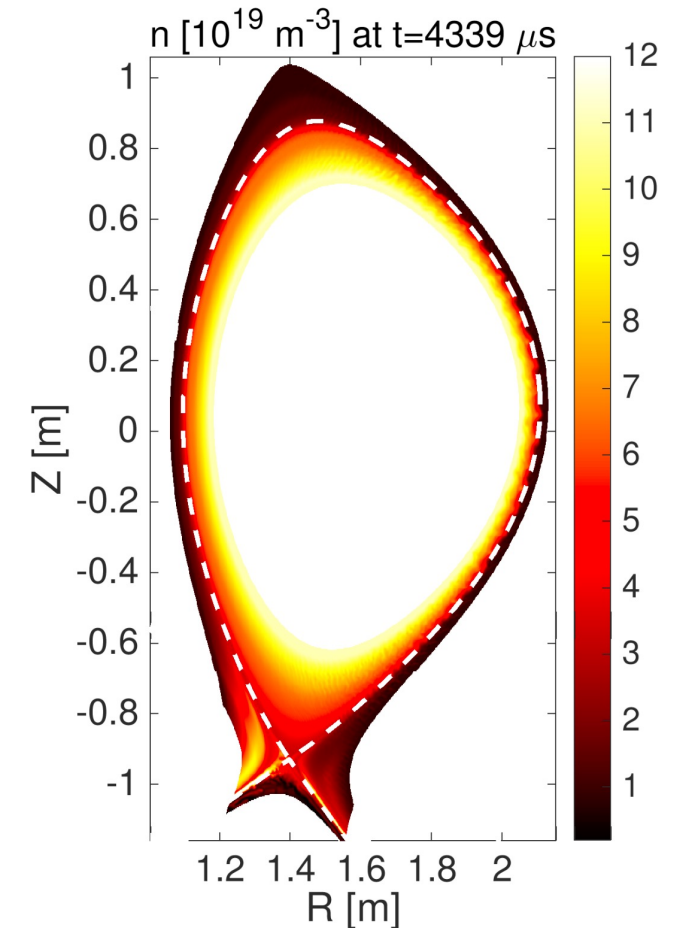


Flux Coordinate Independent (FCI) approach

- In principle, flux coordinate independent (FCI) and direct approaches don't have this issue – background B field, stochastic or not, is prescribed and taken into account for by design,
 - In the past decade, new boundary plasma models based on FCI approach are developed for both tokamaks (e.g., GDB, GRILLIX) and stellarators (BSTING).



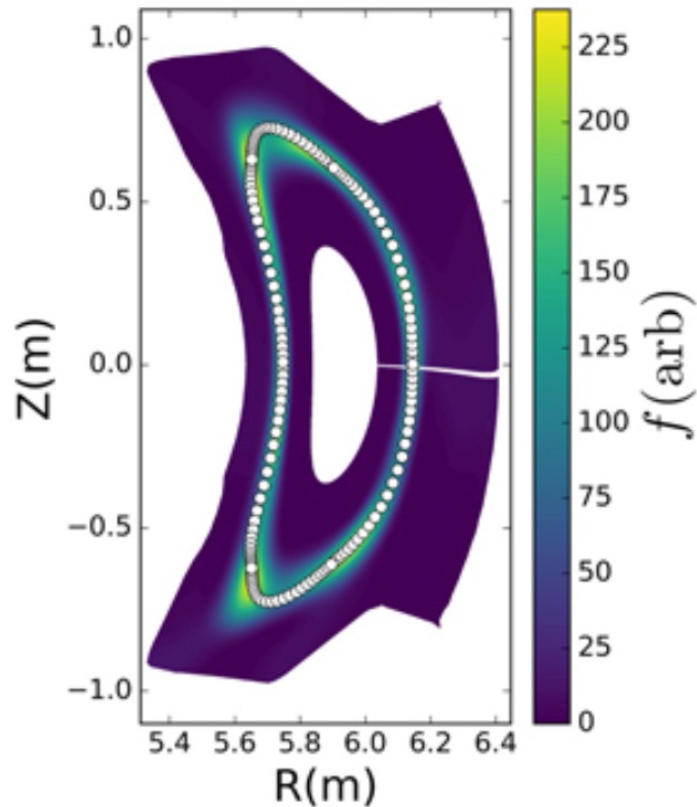
Half-torus density snapshot of C-Mod IWL EM turbulence simulation with GDB code [Zhu, 2018]



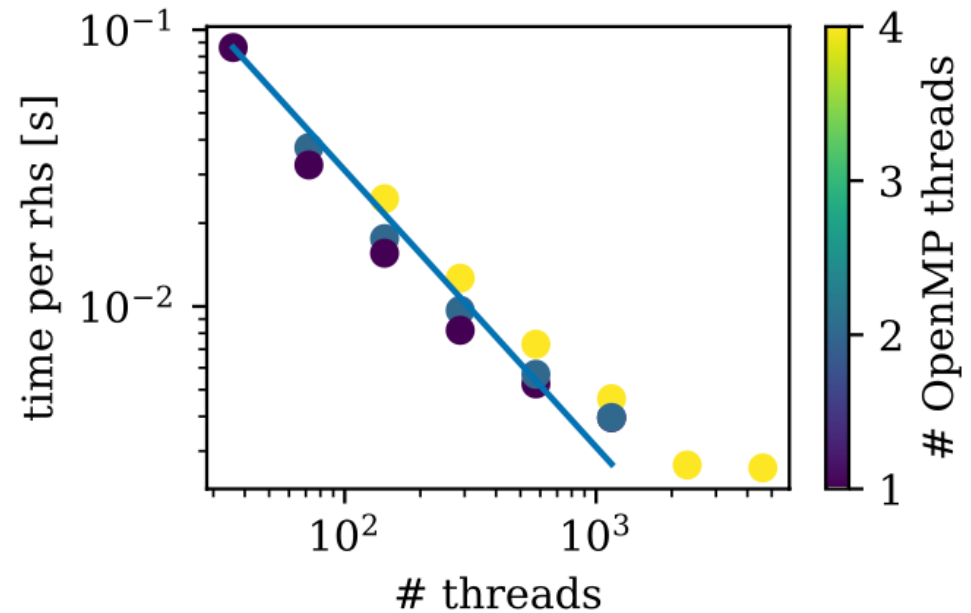
Poloidal density snapshot of AUG EM turbulence simulation with GRILLIX code [Zholobenko, 2024]

BSTING – FCI extension of BOUT++

- BSTING – BOUT++ to Simulate Turbulence in Non-axisymmetric Geometries, designed for stellarator boundary modeling



Transport test on W7-X boundary configuration



Strong scaling for a 64x36x256 W7-X mesh

B Shanahan, B Dudson and P Hill, “Fluid simulations of plasma filaments in stellarator geometries with BSTING” *Plasma Phys. Control. Fusion* **61** 025007 (2019)

Zoidberg grid generator: <https://github.com/boutproject/zoidberg>

BSTING turbulence simulation of W7-X

- Electrostatic, isothermal (10 eV) turbulence simulation of W7-X

$$\frac{\partial n}{\partial t} = -\nabla \cdot (n\mathbf{V}_{E \times B} + n\mathbf{V}_{mag,e}) - \nabla_{\parallel} (nv_{\parallel e}) + S_n$$

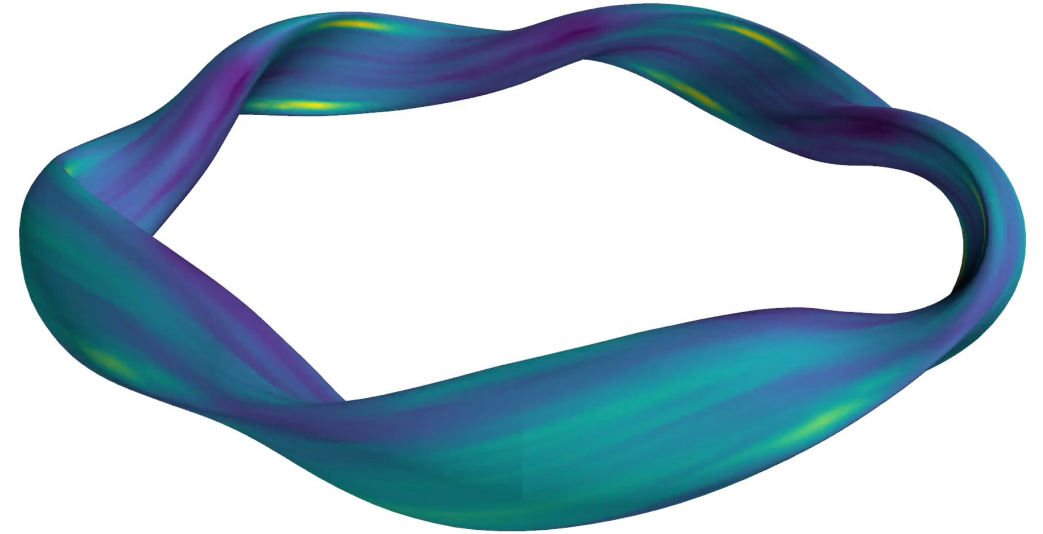
$$\frac{\partial \omega}{\partial t} = \nabla \cdot \left[e(p_e + p_i) \nabla \times \frac{\mathbf{b}}{B} \right] + \nabla_{\parallel} j_{\parallel} - \nabla \cdot (\omega \mathbf{V}_{E \times B})$$

$$\frac{\partial}{\partial t} (m_i n v_{\parallel i}) = -\nabla \cdot [m_i n v_{\parallel i} (\mathbf{V}_{E \times B} + \mathbf{b} v_{\parallel i} + \mathbf{V}_{mag,i})] - \partial_{\parallel} p_e - \partial_{\parallel} p_i$$

$$\omega = \nabla \cdot \left[\frac{en_0}{\Omega B} \nabla_{\perp} \phi \right]$$

$$J_{\parallel} = en(v_{\parallel,i} - v_{\parallel,e}) = -\frac{1}{\nu} \partial_{\parallel} \phi - \frac{1}{n_e} \partial_{\parallel} p_e$$

- 1ms takes 30,000 core-hours on a 68x128x256 mesh.



Animation of density evolution in turbulence simulation

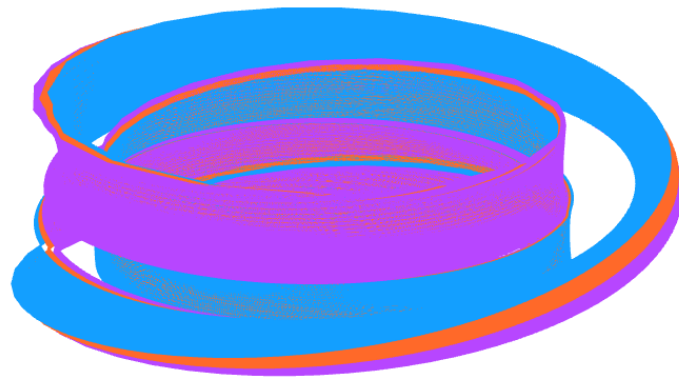
B. Shanahan, D. Bold, and B. Dudson, “Global fluid turbulence simulations in the SOL of a stellarator island divertor”, [arXiv:2403.18220](https://arxiv.org/abs/2403.18220) accepted

Question: How confident are we with FCI approach? e.g., accuracy, resources, potential pitfalls?

Let's dive into the details

The fundamental difference is the treatment of parallel derivatives (e.g., $\nabla_{\parallel} f = \hat{b} \cdot \nabla f$).

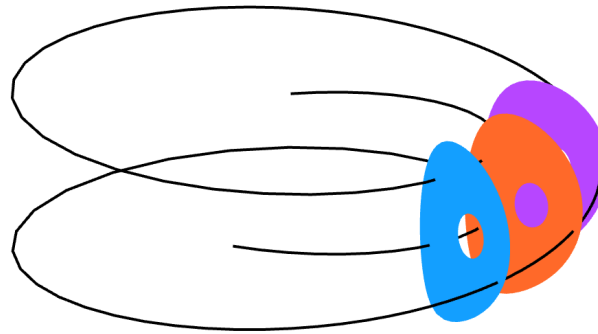
➤ Field-line aligned (FA)



$$\nabla_{\parallel} f = \frac{1}{JB} \frac{\partial f}{\partial y}$$

- Straightforward 1D calculation (i.e., “aligned”).

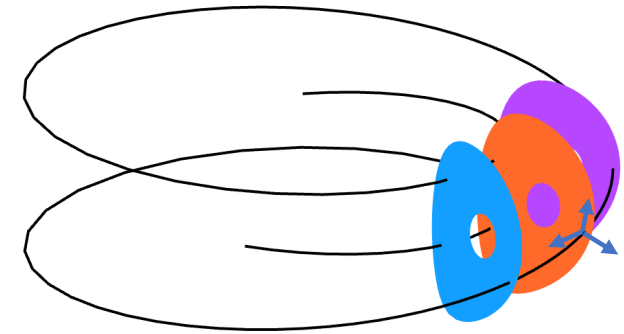
➤ Flux coord. indept. (FCI)



$$\nabla_{\parallel} f = \frac{\partial f}{\partial l}$$

- 1D or 2D interpolation, before 1D calculation (i.e., “local-aligned”).

➤ Direct approach (DA)

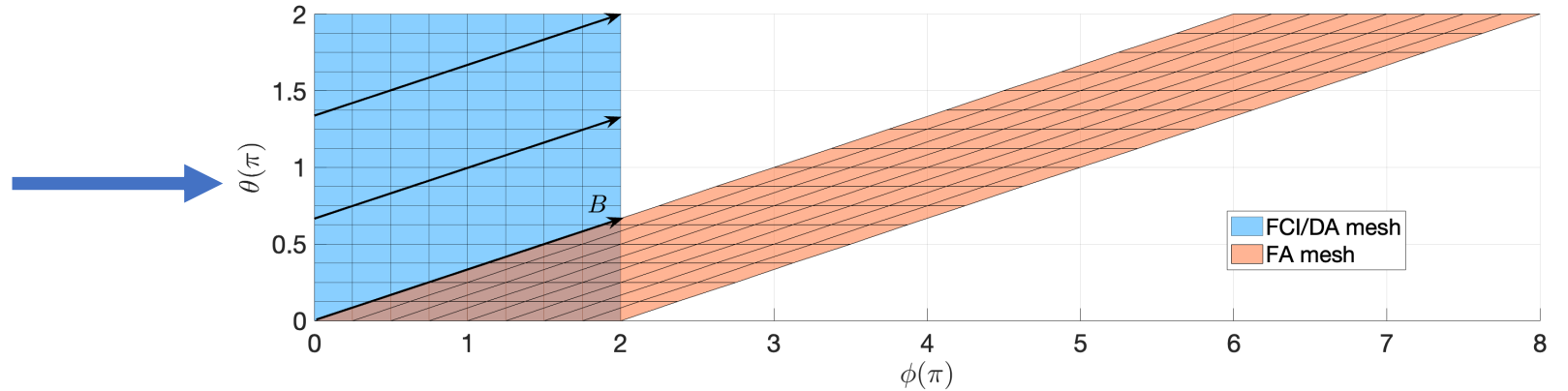
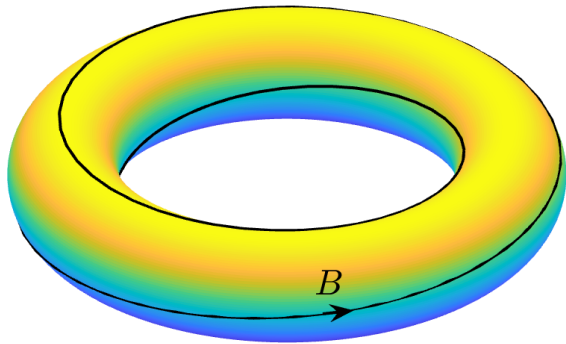


$$\nabla_{\parallel} f = \sum_{i=x,y,z} b_{0i} \frac{\partial f}{\partial i}$$

- Summation of weighted derivatives in all directions (i.e., “non-aligned”).

Resolution analysis

➤ How many grid points are needed to model (m,n) mode for each approach?



- $h \sim O(10)$ points per mode number
- Magnetized plasma is anisotropic: $k_{\parallel} \approx m - nq \approx 0$

	FA	FCI	DA
radial	$\propto \rho_s^{-1}$	$\propto \rho_s^{-1}$	$\propto \rho_s^{-1}$
field-line/poloidal	hk_{\parallel}	hm	hm
toroidal	hn	hk_{\parallel}/q	hn
total grid points	$h^2 k_{\parallel} n$	$h^2 k_{\parallel} m/q$	$h^2 mn$

FA-FCI equivalent resolution

	FA	FCI
field-line/poloidal	n_f	qn_t
toroidal	n_t	n_f/q

Parallel thermal diffusion test

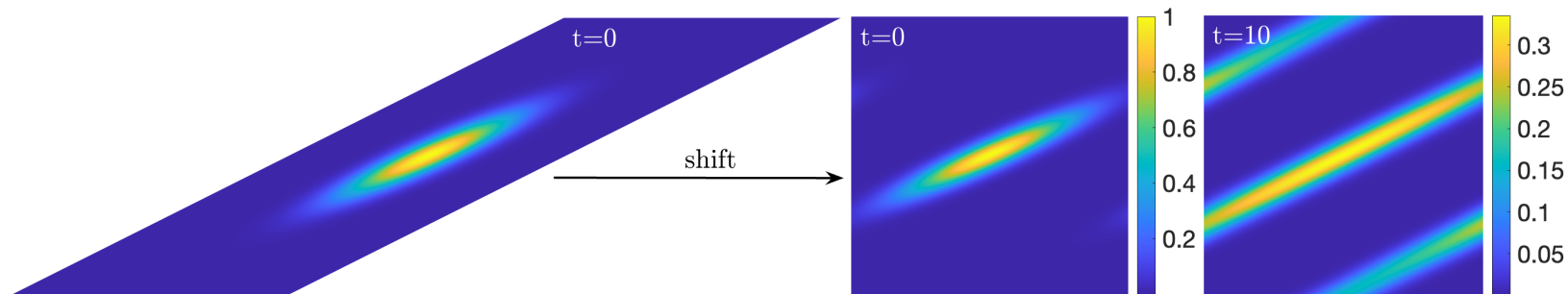
- In any fluid-based magnetized plasma model, (electron) parallel thermal conduction term is often the most challenging term to deal with (e.g., time-step constraint, perpendicular pollution issue).

$$\frac{3}{2}n \frac{\partial T}{\partial t} = \dots + \nabla_{\parallel} (\kappa_{\parallel} \nabla_{\parallel} T)$$

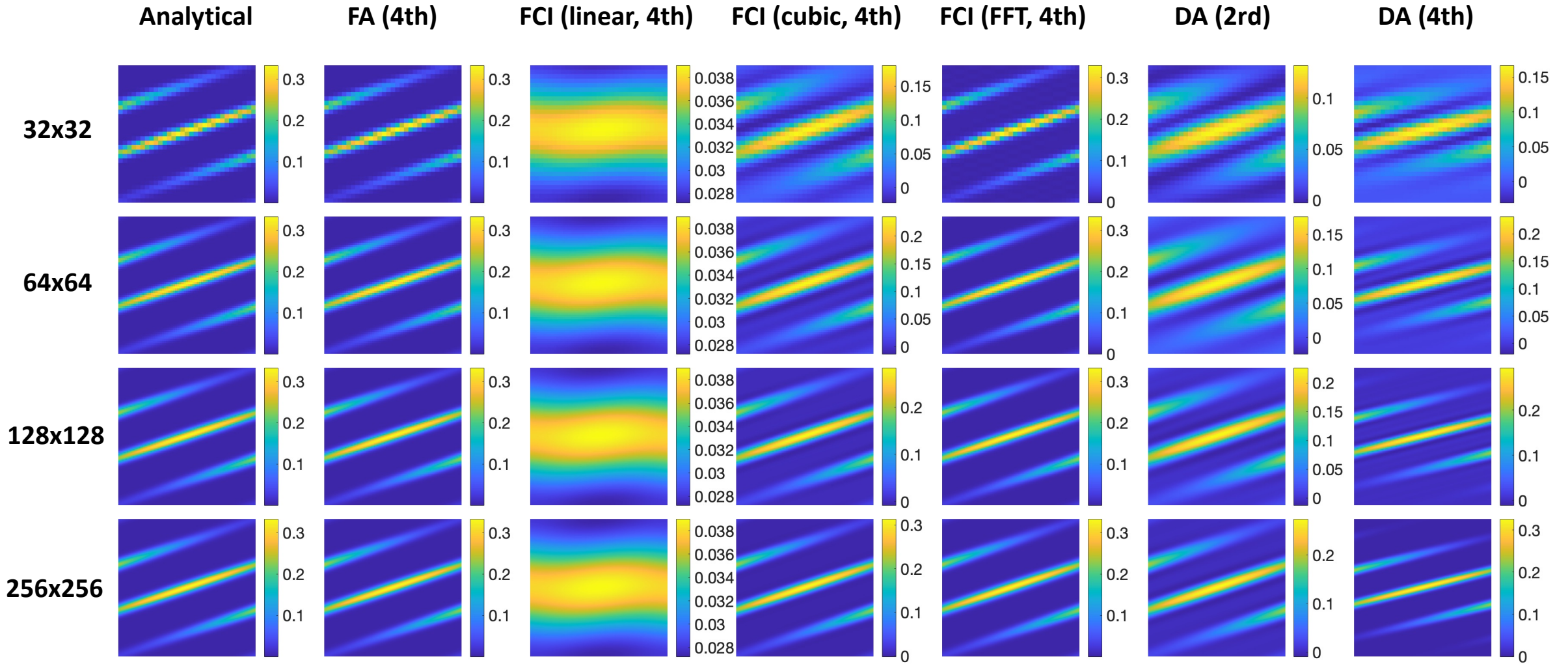
- A “thermal diffusion” test in a simplified geometry (e.g., a rational flux surface).

$$\frac{\partial f}{\partial t} = \kappa_{\parallel} \nabla_{\parallel}^2 f \quad \text{with} \quad f(t) = \mathfrak{F}^{-1}[\mathfrak{F}(f(t=0)) \exp(-k_{\parallel}^2 \kappa_{\parallel} t)]$$

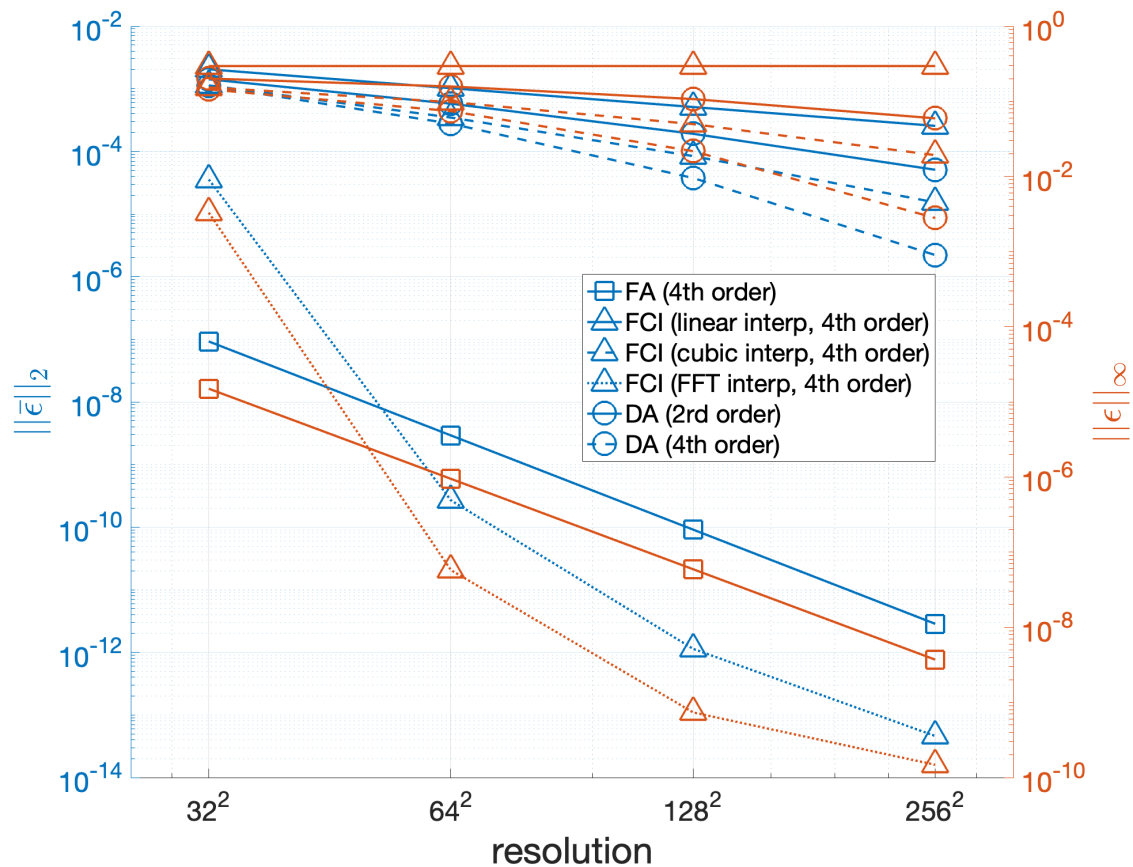
- Set $f(t=0) = \exp\left(-\frac{l^2}{2\sigma_l^2} - \frac{\phi^2}{2\sigma_{\phi}^2}\right)$, $\sigma_l = 5$, $\sigma_{\phi} = 0.5$, $\kappa_{\parallel} = 10$. Same time integrator, etc.



Thermal diffusion test results at t=10 (fix q=4)



Accuracy vs Resolution



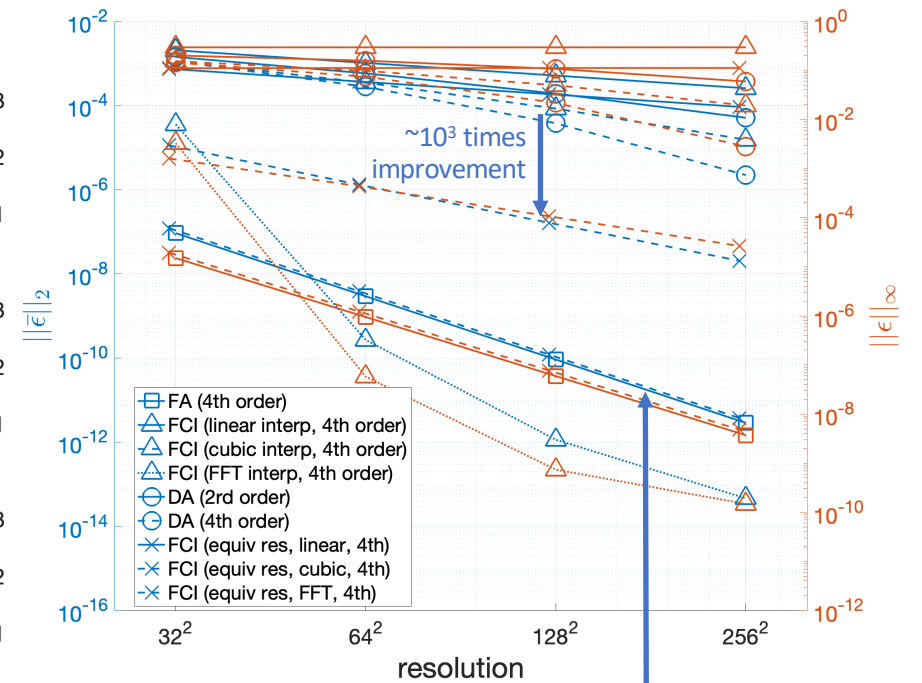
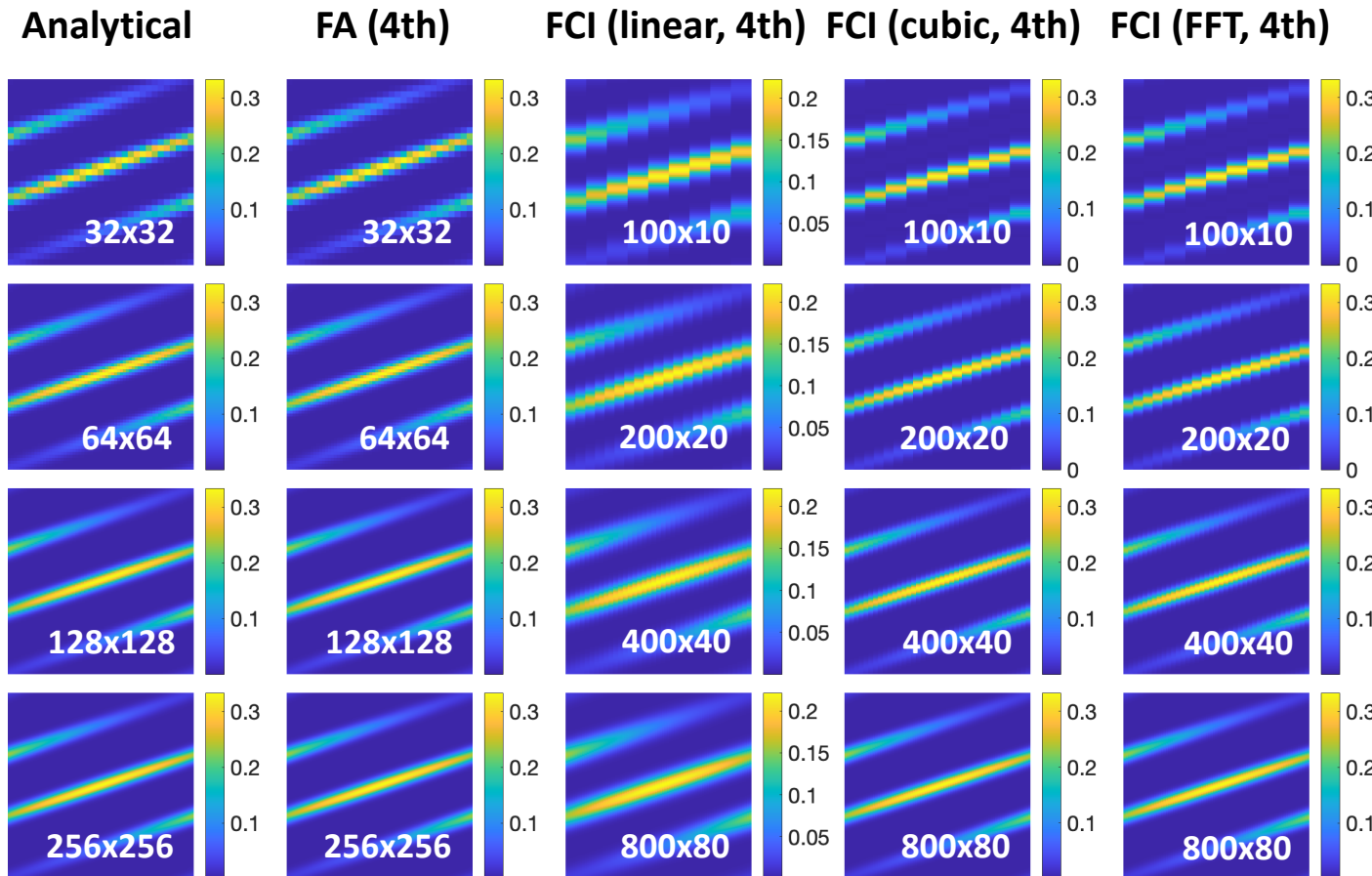
- (square) FA
 - As expected, result gradually converges to analytical solution as mesh resolution increases.

- (triangle) FCI with various interp. opt.
 - Linear and cubic interp. have substantial perpendicular pollution.
 - Sudden improvement with FFT interp., even better than FA at higher-res – due to q times higher “equivalent” field-line resolution.
 - Indication of the accuracy is limited by interpolation (or, poloidal resolution).

- (circular) DA
 - Similar pollution issue as FCI.
 - Higher order scheme helps.

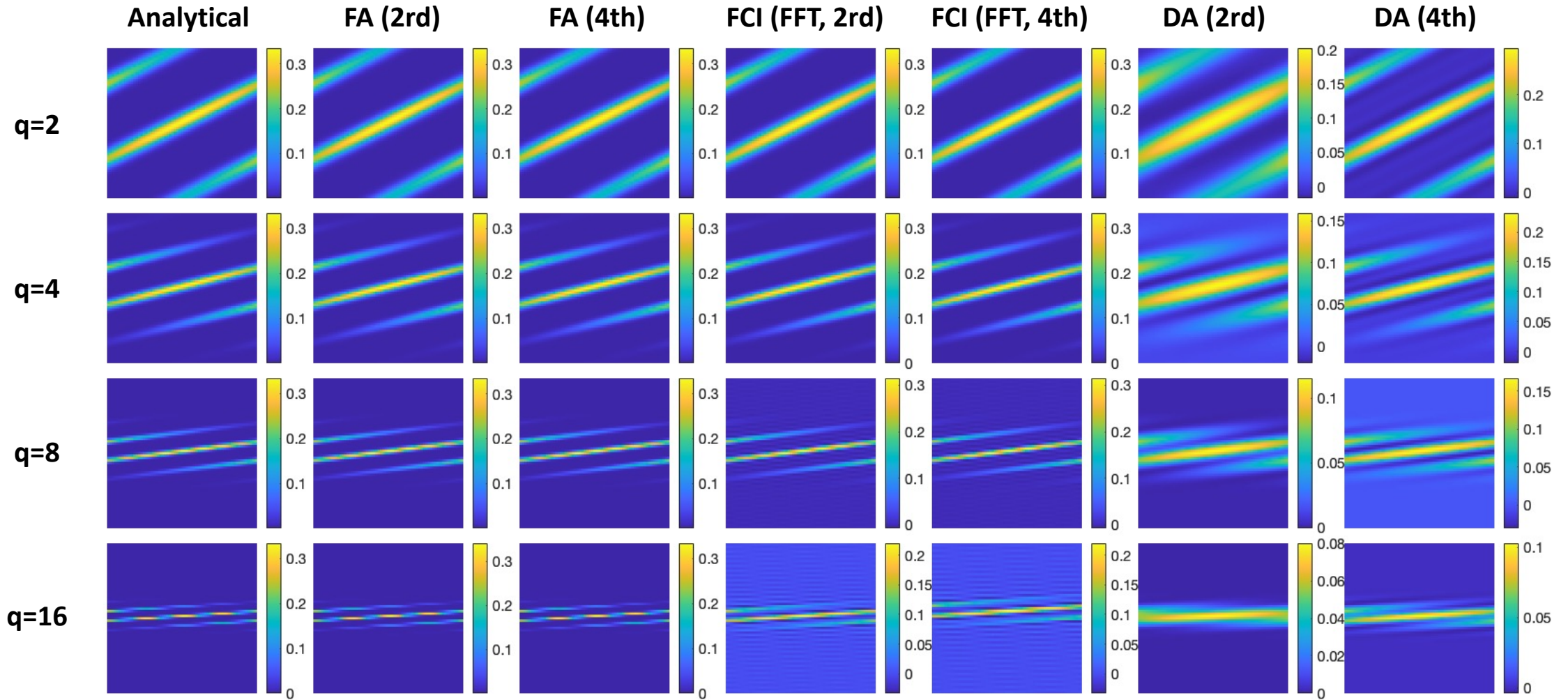
“FA-equivalent” FCI mesh

- Question: is there a better solution to improve FCI results besides increasing resolution?
Answer: **Yes**, the “FA-equivalent” FCI mesh.

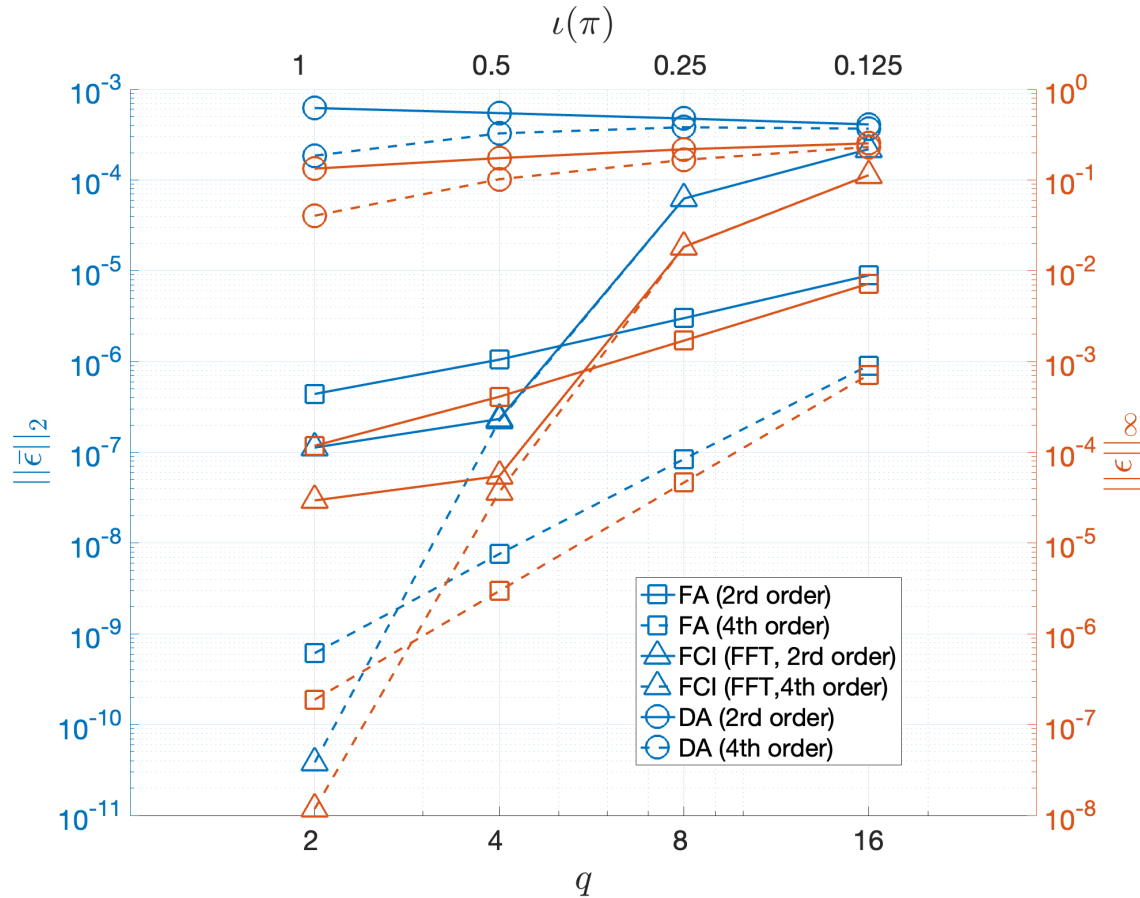


With the same number of grid points, FCI can get the same accuracy as FA if the interpolation is perfect.

Thermal diffusion test results at t=10 (fix res.=64x64)



Accuracy vs q (or pitch angle)



- (square) FA
 - Performance degradation as q increases – field-line length (or, grid spacing) increases.
- (triangle) FCI with FFT interp.
 - Sudden degradation, and 2rd and 4th order derivatives give the same results at $q=4$ and above – accuracy is limited by interp. – the “effective” poloidal resolution decreases as filament is closer to toroidally aligned.
- (circular) DA
 - Same pollution issue and performance degradation as q increases

FCI and DA can't fully resolve X-point with finite resolution.



Summary

- Boundary plasma modeling is not an easy task, especially when the background magnetic field is chaotic.
- A few viable ways; each one has some subtleties.
 - Field-line aligned: robust, reliable, and computationally efficient; grid generation is challenging for direct modeling, while for indirect approach, perturbation level dictates minimum resolution.
 - Flux coordinate independent: accuracy (of parallel derivatives) depends on both poloidal and toroidal resolutions; perpendicular pollution can be largely eliminated with careful meshing and at least third-order interpolation; computationally-wise it is almost as efficient as field-line aligned method.
 - Direct approach: higher order schemes and/or high resolution is required to reduce/control perpendicular pollution otherwise results can be *deceptive* – appears to be smooth and physical; computationally most expensive.
 - We are making progress; but it is important to understand the limitations of each approaches and to perform convergence test and cross-benchmark.

